Using the Case-ePath Linker Application

Launching

- Go to the ‘Personal’ tab of the Case Editing interface.
- Click the “Link Additional Path Reports” button to launch.

- The app will launch and automatically fill in the search parameters for you. By default the following criteria must be met:
  - Exact first and last name match, and
  - Either the SSN or MRN must match.
The top panel lists some information about the case you are editing.

The middle panel shows your current search parameters and search results.

The bottom panel shows the full text of the currently selected report. For your convenience, text may be copied from here.

- Click the checkbox in the leftmost “Link” column to link the pathology report to the case.
- The linkage will now show up in a list in your CPDMS window as well:

  ![CPDMS Interface](image)

- The summary entry in CPDMS (above) provides you with a list of linked pathology reports with:
  - The pathology report ID
  - The date and time the specimen was collected
  - A unique message ID which you may reference if you require support
Searching

- You may wish to do a custom search in many situations. For example:
  - If there is another medical record number from a third party laboratory
  - If the patient is going by a different last name due to a change in marital status
  - If there are alternate spellings of the patient’s name (Richard, Rick, Dick, etc.)
- To perform a wildcard search on the first and/or last name, simply omit those fields.
- Either SSN or MRN should be filled in, but both should not be blank.
- Neither first name nor last name are required; leaving these blank will return all records with either that SSN or MRN.

- The search in this window would look for anyone with a first name of “Sharon” and any last name, with either a SSN of 000-02-5840 or an MRN of X2DCX68.
- You do not have to enter dashes in the SSN field when searching.