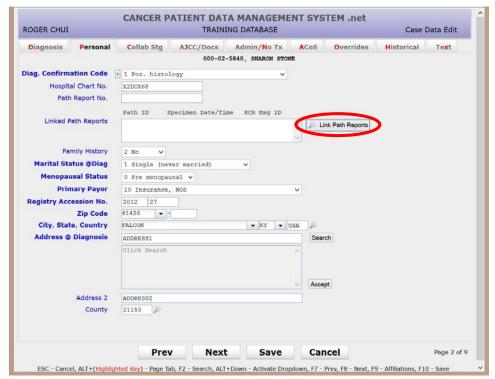
Using the Case-ePath Linker Application

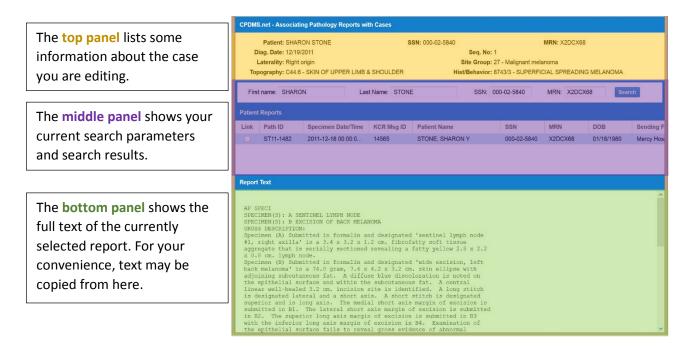
Launching

- Go to the 'Personal' tab of the Case Editing interface.
- Click the "Link Additional Path Reports" button to launch.



- The app will launch and automatically fill in the search parameters for you. By default the following criteria must be met:
 - o Exact first and last name match, and
 - Either the SSN or MRN must match.

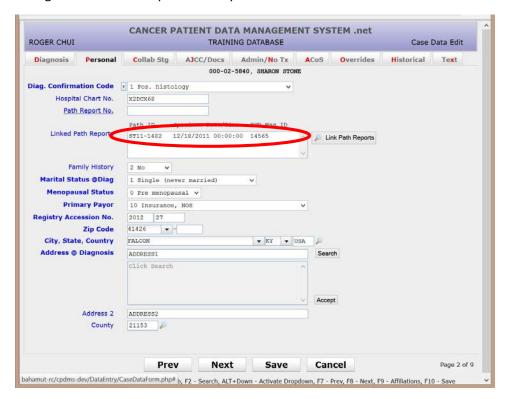
Linking



• Click the checkbox in the leftmost "Link" column to link the pathology report to the case.



• The linkage will now show up in a list in your CPDMS window as well:



- The summary entry in CPDMS (above) provides you with a list of linked pathology reports with:
 - o The pathology report ID
 - o The date and time the specimen was collected
 - o A unique message ID which you may reference if you require support

Searching

- You may wish to do a custom search in many situations. For example:
 - o If there is another medical record number from a third party laboratory
 - o If the patient is going by a different last name due to a change in marital status
 - o If there are alternate spellings of the patient's name (Richard, Rick, Dick, etc.)
- To perform a wildcard search on the first and/or last name, simply omit those fields.
- Either SSN or MRN should be filled in, but both should not be blank.
- Neither first name nor last name are required; leaving these blank will return all records with either that SSN or MRN.



- The search in this window would look for anyone with a first name of "Sharon" and any last name, with either a SSN of 000-02-5840 or an MRN of X2DCX68.
- You do not have to enter dashes in the SSN field when searching.